

*Sanctuary of Faith
Jacksonville, North Carolina*



\$1,415,000

**First Mortgage Bonds
Series 2009**

<u>Maturities</u>	<u>Interest Rate</u>	<u>Bonds Available</u>
12/15/10	4.25%	\$ 6,000
06/15/11	4.50%	11,000
12/15/11	4.75%	12,000
06/15/12	5.00%	12,000
12/15/12	5.25%	12,000
06/15/13	5.50%	12,000
12/15/13 to 06/15/14	5.75%	26,000
12/15/14 to 06/15/16	6.00%	58,000
12/15/16 to 06/15/17	6.25%	32,000
12/15/17 to 06/15/18	6.50%	34,000
12/15/18 to 06/15/19	6.75%	37,000
12/15/19 to 06/15/20	7.00%	39,000
12/15/20 to 06/15/21	7.25%	43,000
12/15/21 to 06/15/22	7.50%	45,000
12/15/22 to 06/15/24	7.75%	102,000
12/15/24 to 06/15/27	8.00%	188,000
12/15/27 to 06/15/29	8.25%	154,000
12/15/29 to 12/15/34	8.50%	592,000
TOTAL BONDS		\$ 1,415,000



AMERICAN INVESTORS GROUP, INC.

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depending on maturity**

Sanctuary of Faith

Jacksonville, North Carolina

Sanctuary of Faith, Jacksonville, North Carolina, led by Pastor Jonathan Cook, conducted its first service in a high school cafeteria with 40 people in attendance in June 2004 and was incorporated July 6, 2004 as a North Carolina non-profit corporation. Within three months the church attendance increased to 100 people. Under Pastor Cook's leadership the average Sunday morning attendance has increased to approximately 400 adults over the last five years. The current membership is 350 adults.

The purpose of the church is to provide a sanctuary, a refuge, a shelter and a place of safety for all age groups. The friendliness, relevant messages, casual atmosphere and the live worship experience are especially attractive to new members. One of the Church's passions is to see young people from every race and economic background touched by the Kingdom of God in such a way that they are influenced to take the reality of God to their friends and families. Believing that youth can change the world, the Church teaches that with the right attitude, the right guidance and the right music and language, the Gospel can be communicated to them so that it becomes, not their grandparent's or parent's faith, but their own faith. The Church's new 11,000 square foot, 600-seat sanctuary with its state of the art audio visual equipment is integral to accomplishing the objectives of the Church. With the recent completion of its new facility, the Church now has a need to replace its short-term construction bank loan with long-term fixed rate

financing. The Church has also identified the need to move a few interior walls to increase classroom space.

Total support and revenue increased 33% from the period ending December 31, 2006 to the period ending December 31, 2008, while operating expenses increased by 26% over the same period. During this same period of time, the Church's excess support and revenue available for debt service has increased from \$117,968 to \$175,865. During the fiscal years ending December 31, 2006, 2007 and 2008, Total Operating Expenses as a percentage of Total Support and Revenue were approximately 69.5%, 69.5% and 65.9%, respectively. Had the Bonds been in place during the fiscal year ended December 31, 2008, the Church would have paid 25% of its Total Support and Revenue to service the mortgage debt.

The Church has invested in excess of \$485,000 of its cash in its new facilities. Upon the issuance of the Series 2009 Bonds in the amount of \$1,415,000, the Church will have no other long-term debt.



For an Offering Circular, please contact your American Investors Group, Inc. account executive or call us at (800) 815-1175 ext. 134.

NOTICE:

Investing in mortgage-secured Church Bonds involves certain risks relating to liquidity, fluctuations in interest rates generally, and general local and national economic factors. Certain additional risk considerations are discussed in the Offering Circular including the limited-use nature of the real property securing the Bonds; dependency on voluntary giving of members to sustain revenue of the issuer; ability of the issuer to issue additional bonds in the future; and others. Offers and sales of the bonds are made only through the Offering Circular, which you are encouraged to review carefully before you invest.

Use of Net Proceeds

Net proceeds from the sale of the Bonds are scheduled to be used to (i) fund \$300,000 of the construction of the Church's new sanctuary; (ii) refinance the existing mortgage indebtedness of approximately \$986,000; and (iii) pay for certain costs and expenses expected to be incurred directly by the Church in connection with this Offering.

This notice is not an offer to sell nor a solicitation of an offer to buy these securities. Offers may be made only by means of an Offering Circular, to which reference is made for the complete information authorized in the sale of these securities – including Risk Factors. Offers and sales may be made only in states where the Bonds are exempt from registration or have been authorized for sale.