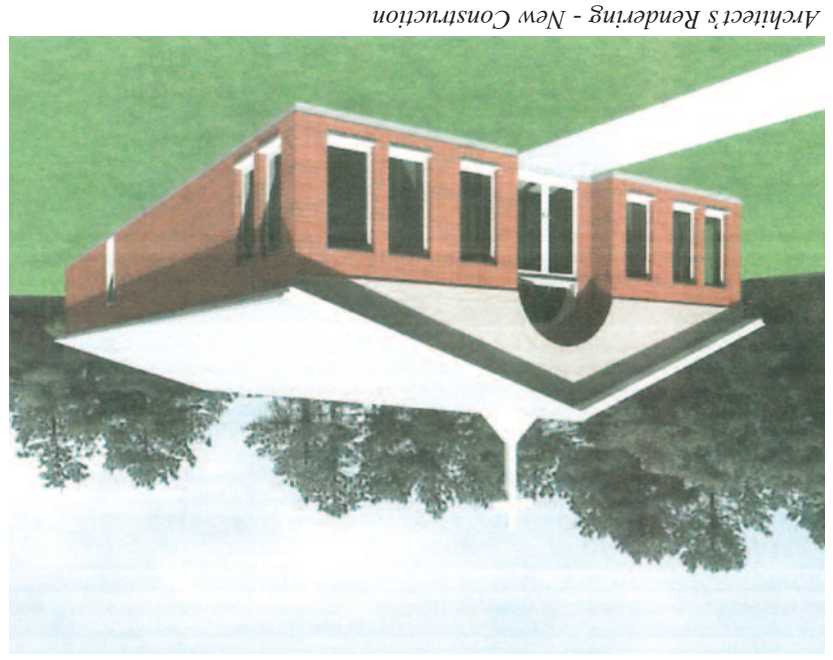


<u>\$ 435,000</u>	<u>Interest Rate</u>	<u>Maturities</u>
184,000	8.25%	10/15/09
156,000	8.00%	04/15/10 to 10/15/10
10,000	7.75%	04/15/11 to 10/15/11
10,000	7.50%	04/15/12 to 10/15/12
8,000	7.25%	04/15/13 to 10/15/13
8,000	7.00%	04/15/14 to 10/15/14
8,000	6.75%	04/15/15 to 10/15/15
7,000	6.50%	04/15/16 to 10/15/16
6,000	6.25%	04/15/17 to 10/15/17
6,000	6.00%	04/15/18 to 10/15/18
6,000	5.75%	04/15/19 to 10/15/19
6,000	5.50%	04/15/20 to 10/15/20
6,000	5.25%	04/15/21 to 10/15/21
6,000	5.00%	04/15/22 to 10/15/22
6,000	4.75%	04/15/23 to 10/15/23
4,000	4.50%	04/15/24 to 04/15/33
4,000	4.25%	10/15/33 to 04/15/39

**First Mortgage Bonds
Series 2009**

\$435,000



Architect's Rendering - New Construction

**Marranatha International Church
Houston, Texas**

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Interest Paid Quarterly

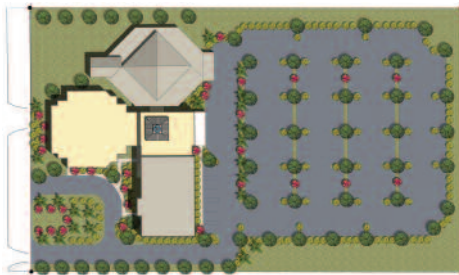
**Greater New Birth Church, Inc.,
Milwaukee, Wisconsin**



Issued October 2008 Original Issue Amount: \$4,115,000

Rate	Matures	Years	Amount Available
6.00%	10/01/15	7	\$ 2,000
6.25%	10/1/16	8	31,000
6.50%	10/1/17	9	7,000
6.75%	4/1/18 to 10/1/18	9.5 to 10	44,000
7.00%	4/1/19 to 10/1/19	10.5 to 11	24,000
7.25%	4/1/20 to 10/1/20	11.5 to 12	50,000
7.75%	4/1/22 to 10/1/22	13.5 to 14	64,000
8.00%	4/1/23 to 10/1/24	14.5 to 16	98,000
8.25%	10/1/23 to 10/1/38	25 to 30	1,345,000

**Pembroke Park Church of Christ,
Hollywood, Florida**



Issued February 2009 Original Issue Amount: \$2,735,000

Rate	Matures	Years	Amount Available
6.50%	8/15/18	9.5	\$ 1,000
6.75%	8/15/19 to 2/15/20	10.5 to 11	2,000
7.00%	8/15/20	11.5	5,000
7.25%	2/15/22	13	3,000
7.50%	8/15/22 to 2/15/23	13.5 to 14	24,000
7.75%	8/15/24	15.5	8,000
8.00%	8/15/26 to 2/15/33	17.5 to 24	703,000
8.25%	2/15/36 to 2/15/39	27 to 30	307,000

Discovery Church, Cibolo, Texas



Issued March 2009 Original Issue Amount: \$1,395,000

Rate	Matures	Years	Amount Available
5.75%	3/15/16	7	\$ 3,000
6.25%	3/15/18	9	1,000
6.75%	9/15/19	10.5	2,000
7.25%	9/15/21	12.5	1,000
7.50%	9/15/22 to 3/15/23	13.5 to 14	17,000
7.75%	9/15/23 to 9/15/24	14.5 to 15	40,000
8.00%	9/15/25 to 3/15/33	16.5 to 24	388,000
8.25%	3/15/34 to 3/15/39	14.5 to 16	219,000

For an Offering Circular, please contact your American Investors Group, Inc. account executive or call us at (800) 815-1175 ext. 134.

NOTICE:

Investing in mortgage-secured Church Bonds involves certain risks relating to liquidity, fluctuations in interest rates generally, and general local and national economic factors. Certain additional risk considerations are discussed in the Offering Circular including the limited-use nature of the real property securing the Bonds; dependency on voluntary giving of members to sustain revenue of the issuer; ability of the issuer to issue additional bonds in the future; and others. Offers and sales of the bonds are made only through the Offering Circular, which you are encouraged to review carefully before you invest.

Use of Net Proceeds (Maranatha International Church - New Construction)

Net proceeds from the sale of the Bonds are scheduled to be used to (i) pay off \$125,000 on the Church's land; (ii) fund \$250,000 of the construction costs of the new worship facility; (iii) fund the \$7,000 Reserve Fund; and (iv) pay for certain costs and expenses expected to be incurred directly by the Church in connection with this Offering.

This notice is not an offer to sell nor a solicitation of an offer to buy these securities. Offers may be made only by means of an Offering Circular, to which reference is made for the complete information authorized in the sale of these securities – including Risk Factors. Offers and sales may be made only in states where the Bonds are exempt from registration or have been authorized for sale.