

<u>Simple Interest</u>	<u>Interest Rate</u>	<u>Maturities</u>	<u>TOTAL BONDS</u>
\$ 7,000	4.50%	09/15/10	
16,000	4.75%	03/15/11 to 09/15/11	
25,000	5.00%	03/15/12 to 03/15/13	
18,000	5.25%	09/15/13 to 03/15/14	
19,000	5.50%	09/15/14 to 03/15/15	
20,000	5.75%	09/15/15 to 03/15/16	
21,000	6.00%	09/15/16 to 03/15/17	
22,000	6.25%	09/15/17 to 03/15/18	
24,000	6.50%	09/15/18 to 03/15/19	
26,000	6.75%	09/15/19 to 03/15/20	
27,000	7.00%	09/15/20 to 03/15/21	
29,000	7.25%	09/15/21 to 03/15/22	
31,000	7.50%	09/15/22 to 03/15/23	
53,000	7.75%	09/15/23 to 09/15/24	
464,000	8.00%	03/15/25 to 03/15/33	
593,000	8.25%	09/15/33 to 03/15/39	

**First Mortgage Bonds
Series 2009**

\$1,395,000



*Discovery Church of the
Assemblies of God
Cibola, Texas*

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depending on maturity**

Discovery Church of the Assemblies of God

Cibolo, Texas

Discovery Church of the Assemblies of God, Cibolo, Texas was organized in 2003. For the past six years, Andy Hostetler has served as the Senior Pastor. Under his leadership the Church has grown to an average weekend attendance of 229 adults and children, with two services on Sunday morning. The Church actively reaches out to young unchurched families in the community. A major portion of the ministry expense of the church is dedicated to attracting families with young children; the program and ministry expenses of the Church increased 312% from the period ending December 31, 2006 to the period ending December 31, 2008. Total support and revenue increased 33% from the period ending December 31, 2006 to the period ending December 31, 2008, while operating expenses (excluding programs and ministries) have increased by 28% over the same time period. The Church's excess support and revenue available for debt service has remained relatively constant over the last three years, increasing from \$141,249 at the end of 2006 to \$145,669 at the end of 2008. During the fiscal years ending December 31, 2006, 2007 and 2008, Total Operating Expenses as a percentage of Total Support and Revenue were approximately 56.4%, 67.1% and 66.1%, respectively. Had the Bonds been in place during the year ended December 31, 2008, the

Church would have paid 27.2% of its Total Support and Revenue to service the mortgage debt.

With an appraised value of \$1,865,000, the collateral securing the Bonds provides a 74.8% loan to value. The debt represented by the Bonds is 3.24 times the Total Support and Revenue for 2008. The Church purchased its 25-acre site in Cibolo, 13 miles from San Antonio, with two existing buildings in July 2005 for \$355,000. The 1,600 square foot house has been converted to the Church's administrative offices with the other building, a 1,000 square foot metal building, used for the children's ministry. The church purchased a 4,000 square foot tent for its temporary sanctuary space in 2006, and moved a modular building onto the property in 2007 to accommodate the nursery. With the completion of its first building project, the Church feels that it can effectively continue its primary mission of reaching out with a gospel of hope and encouragement to young families in the surrounding communities. The Church has invested \$198,127 of its cash over the last three years in preparatory building costs. After the land note is paid off with the net proceeds of the Series 2009 bonds, the Church will have no other long-term debt.

For an Offering Circular, please contact your American Investors Group, Inc. account executive or call us at (800) 815-1175 ext. 134.

NOTICE:

Investing in mortgage-secured Church Bonds involves certain risks relating to liquidity, fluctuations in interest rates generally, and general local and national economic factors. Certain additional risk considerations are discussed in the Offering Circular including the limited-use nature of the real property securing the Bonds; dependency on voluntary giving of members to sustain revenue of the issuer; ability of the issuer to issue additional bonds in the future; and others. Offers and sales of the bonds are made only through the Offering Circular, which you are encouraged to review carefully before you invest.

Use of Net Proceeds

Net proceeds from the sale of the Bonds are scheduled to be used to (i) fund \$930,000 of the construction of the Church's new sanctuary; (ii) refinance the existing mortgage indebtedness of approximately \$350,000; and (iii) pay for certain costs and expenses expected to be incurred directly by the Church in connection with this Offering.

This notice is not an offer to sell nor a solicitation of an offer to buy these securities. Offers may be made only by means of an Offering Circular, to which reference is made for the complete information authorized in the sale of these securities – including Risk Factors. Offers and sales may be made only in states where the Bonds are exempt from registration or have been authorized for sale.